



SUPPLEMENT TO THE SIMPLIFIED BASE PROSPECTUS

INTERNATIONAL FINANCE FACILITY FOR IMMUNISATION COMPANY

(incorporated as a private company limited by guarantee, without share capital, under the UK Companies Act 1985 and registered with the Registrar of Companies for England and Wales under registered number 5857343 (the “**Issuer**”))

Australian and New Zealand Medium-Term Note Programme

This supplement (the “**Supplement**”) to the simplified base prospectus of the Issuer dated 24 August 2011 (the “**Simplified Prospectus**”) constitutes a supplement for the purposes of Article 39 of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 (*loi relative aux prospectus pour valeurs mobilières*; the “**Prospectus Act**”) transforming Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 (the “**Prospectus Directive**”) into law in Luxembourg and is prepared in connection with the Australian and New Zealand Medium-Term Note Programme established by the Issuer. In accordance with Article 39 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of two working days after the publication of this Supplement, to withdraw their acceptances. Terms defined in the Simplified Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Simplified Prospectus and all documents incorporated by reference into the Simplified Prospectus.

The Issuer is permitted to issue a simplified base prospectus for the purposes of the Prospectus Act because the Prospectus Directive does not apply to the Issuer. This is because the Issuer is: (i) a public international body of which one or more Member States are members which issues only non-equity securities (Article 1(2)(b) of the Prospectus Directive); and (ii) an association with legal status or a non-profit-making body, recognised by a Member State, with a view to their obtaining the means necessary to achieve their non-profit-making objectives (Article 1(2)(e) of the Prospectus Directive).

International Finance Facility for Immunisation Company (the “**Responsible Person**”) accepts sole responsibility for the information contained in this Supplement. Having taken all reasonable care to ensure that such is the case, the Responsible Person confirms (in accordance with Article 33 of the Prospectus Act) that the information contained in this Supplement is, to the best of its knowledge and belief, in accordance with the facts and that this Supplement makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Simplified Prospectus, the statements in this Supplement will prevail.

The date of this Supplement is 18 October 2011.

Renewal of the Issuer's Treasury Management Agreement with the International Bank for Reconstruction and Development

The paragraph entitled "*IFFIm is dependent on the Treasury Manager for its financial operations*" on page 38 of the Simplified Prospectus is hereby supplemented with the following:

"On 28 September 2011, IFFIm and IBRD agreed to extend the Treasury Management Agreement on its existing terms for an interim period until 5 October 2011. IFFIm and IBRD renewed the Treasury Management Agreement on 5 October 2011 on substantially the same terms as the original agreement, following a formal approval by the Board of Directors of IFFIm at its board meeting on 4 October 2011. IBRD's term as Treasury Manager is renewed for a further five years up to 5 October 2016, subject to renewal upon mutual agreement thereafter."

The Simplified Prospectus and this Supplement are available for viewing at the offices of Citicorp Trustee Company Limited, Citigroup Centre, Canada Square, London E14 5LB, at Citibank, N.A., Citigroup Centre, Canada Square, London E14 5LB, and copies may be obtained from the website of the Luxembourg Stock Exchange, at www.bourse.lu.

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