

The International Finance Facility for Immunisation

Global Debt Issuance Programme

This Supplement (the "Supplement") to the base prospectus dated 30 August 2024 (the "Prospectus") constitutes a supplement to the prospectus for the purposes of Rule 206 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange and is prepared in connection with the Global Debt Issuance Programme (the "Programme") established by the International Finance Facility for Immunisation Company (the "Issuer"). Application has been made to the Luxembourg Stock Exchange in its capacity as competent authority in accordance with Part IV of the Luxembourg Prospectus Law.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer. The purpose of this Supplement is to incorporate by reference into the Prospectus the below listed financial results of the Issuer for the year ended 31 December 2024. The Issuer, being the person responsible for the financial information included in the financial results, approves such financial information.

Unless otherwise defined in this Supplement, terms defined in the Prospectus have the same meaning when used in this Supplement. Unless stated otherwise, page numbers referred to in this Supplement refer to pages in the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

Financial Results

On 30 May 2025, the Issuer published its Annual Report of the Trustees and Financial Statements for the year ended 31 December 2024 (the "2024 Annual Report").

Below is a list of page references to certain items of information contained in the 2024 Annual Report, which has been prepared in accordance with the generally accepted accounting practice in the United Kingdom (UK GAAP), and which may be obtained from the website of the Issuer (https://iffim.org/investor-centre/trustee-reports-financial-statements):

Statement of Financial Activities Page 26
Statements of Income and Expenditures Page 27
Balance Sheet Page 28
Statement of Cash Flows Page 29
Notes to the Financial Statements Pages 30-50

A copy of the 2024 Annual Report has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the 2024 Annual Report is incorporated in, and forms part of, the Prospectus. Copies of all documents incorporated by reference in the Prospectus can be obtained from the website of the Luxembourg Stock Exchange (www.luxse.com). Please note, however, that the content of the website is not being incorporated by reference into the Prospectus by way of this Supplement.

There has been no significant change in the financial position of IFFIm since 31 December 2024 and no material adverse change in the financial position or prospects of IFFIm since 31 December 2024.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement except where such information or other documents are specifically incorporated by reference or where this Supplement is specifically defined as including such information.

This Prospectus has not been approved by and will not be submitted for approval to the *Commission de Surveillance du Secteur Financier* of Luxembourg.